# Market Intelligence Brief

Crypto & PSX Market Analysis — June 2026 | Hamzaad [redacted]

## CRYPTOCURRENCY MARKET OVERVIEW

| Asset | Price (USD) | 24h Change | 7d Change | Market Cap |
|---|---|---|---|---|
| Bitcoin (BTC) | $107,842 | +2.3% | +5.1% | $2.12T |
| Ethereum (ETH) | $3,421 | +1.8% | +3.7% | $412B |
| Solana (SOL) | $178.50 | +4.2% | +8.9% | $82B |
| BNB | $645 | -0.5% | +1.2% | $97B |
| XRP | $2.38 | +1.1% | +2.4% | $138B |

Key Observations:

• BTC holding above $105K support — bullish momentum continues with institutional inflows

• ETH/BTC ratio improving — Layer 2 adoption driving demand

• SOL showing strongest 7-day performance — DeFi activity on Solana surged

• Pakistani OTC premium at 3.2% above global rates — local demand remains strong

## PAKISTAN FX MARKET

| Pair | Interbank | Open Market | SBP Reference |
|---|---|---|---|
| USD/PKR | 281.50 | 283.80 | 281.25 |
| GBP/PKR | 358.20 | 361.00 | 357.90 |
| EUR/PKR | 304.60 | 307.00 | 304.30 |
| SAR/PKR | 75.05 | 75.60 | 74.95 |
| AED/PKR | 76.60 | 77.20 | 76.45 |

## PAKISTAN STOCK EXCHANGE (PSX)

| Index | Value | Change | % Change |
|---|---|---|---|
| KSE-100 | 128,450 | +1,230 | +0.97% |
| KSE-30 | 42,180 | +380 | +0.91% |
| KSE All Share | 82,340 | +640 | +0.78% |

Top Movers Today:

| TRG Pakistan | +4.8% | Strong IT sector earnings beat expectations |
|---|---|---|
| Engro Corporation | +3.2% | Fertilizer margins improving with gas allocation |
| HBL | +1.5% | Asset quality improving, NPL ratio declining |
| Lucky Cement | -2.1% | Energy cost concerns offset export growth |
| Hub Power | -1.4% | Circular debt receivables growing |

## MARKET OUTLOOK

PSX KSE-100 continues its bullish trend, supported by strong IT sector earnings and improving macro indicators. IMF program review expected in Q3 2026 — positive outcome likely to drive further rally. Key risk: circular debt accumulation in power sector may trigger sector rotation.

## CRYPTO OUTLOOK

Bitcoin consolidation above $105K is constructive. Pakistani crypto adoption accelerating — Binance P2P volume in PKR up 40% QoQ. Regulatory clarity expected from SBP crypto framework in Q4 2026. DeFi yields on Solana and Ethereum L2s present opportunities for Pakistani investors.